

STOCK TRANSFER FORM

Information for your Broker

To make a broker-to-broker transfer, your broker will require the following written instructions.

Foundation Broker: National Financial Services	DTC Participant #: 0226	The Los Gatos Wealth Team 127 N. Santa Cruz Ave, Los Gatos, CA 95030 408-354-5768 https://www.usbank.com/wealth-management/find-an-advisor/ca/los-gatos/christian-tran.html
	Foundation Account #: F30-111012	
	Foundation Taxpayer ID #: 77-0481921	Investment Relationship Manager: Christian Tran

THE HISPANIC FNDTN OF SILICON VALLEY

1961 The Alameda, San Jose, CA 95126

Phone: 408.216.7612

Primary Contact: Margarita DeAvila Margarita@hfsv.org

Information for the Hispanic Foundation of Silicon Valley

Date of Transfer:		Donor Name (s):	
Address:	City:	State:	Zip:
Phone:		Email:	
Restrictions:			
For the benefit of (fund):			

Name of Stock:	Symbol:	# of Shares: